# **Blackline Integration Guide**

This Blackline integration is compatible with Android and Windows till systems.

## Do I have an Android or Windows till system?

A **Windows** till system will have the clock in the bottom right corner of the desktop, as well as the Windows icon in the bottom left corner. An **Android** till system will have the clock in the top right corner of the screen, as well as three app icons - POS, Network Details, Rescue.

## **Physical card reader setup**

This card reader will be ready to go out of the box as it connects to your network via ethernet cable and does not need wifi setting up, just ensure that the ethernet cable is plugged in before powering the card reader on.

## Installing the app

The steps below will need to be completed via **Google Chrome** using a Windows till system or laptop/PC/smartphone.

- 1. Log into your **Epos Now Back Office** via Google Chrome (**eposnowhq.com**)
- 2. Select **APPS** (left hand side)
- Click onto any app (the URL bar will look something like this https://www.eposnowhq.com/Apps/App/111); remove the numbers from the end of the URL bar and replace them with 672 and select enter on your keyboard
- 4. On the next page, select **GET FREE APP**
- 5. Select INSTALL FREE APP

The Blackline app will now be installed on your Back Office.

# **Card reader setup**

The following steps will need to be performed on the card reader.

**Note:** Only follow these steps if the card reader does not say **POS Online** on the screen.

- Once the card reader is powered on, you will be prompted to Run Main Menu; select Yes
- 2. Select **Utility**
- 3. Enter the password as 1234
- 4. Select Communications
- 5. Select Local Parms
- 6. Select **Wifi**
- 7. Select **Scan Network**
- 8. Choose you wifi network and select **Configure**
- 9. Select **Set Password** and enter you wifi password
- 10. Select the **back button** (yellow button)
- 11. Select **Connect**
- 12. Select Yes

13. Your card reader is now configured; continue to select the **back button** (yellow button) until the main screen appears

If you are not given the option to **Run Main Menu**, follow the steps below:

- 1. From the card readers main screen, select the **3 lines**
- 2. Scroll down and select **Admin**
- 3. Enter the password as **999999** (or whatever you may have changed this to)
- 4. Select **Network Settings**
- 5. Scroll down and select **Connect to Wifi**

Now that the initial setup is complete, you can select the **green OK button** on the card reader and enter your password to access the main menu. Within the menu, other settings can be configured. Settings for the card reader (display contrast, time out etc) can be found under **Utility** and settings for payment processing (printing merchant copies, tip prompts etc) can be found under **Applications** > **Credit/Debit** > **Setup**.

## **Back Office setup**

- 1. Log into your **Epos Now Back Office** with your username and password
- 2. Select **APPS** (bottom left corner)
- 3. Select **My Apps** (along the top)
- 4. Locate the **Blackline** app you installed earlier and select **SETUP**
- 5. On the following page, under the **Add Terminal** section enter your **business name**
- 6. Enter your **contact name**
- 7. Enter your **address details**
- 8. Enter your email address
- 9. Enter your **phone number**
- 10. Enter the **serial number** of the card reader (found on the card reader)
- 11. Select Add Terminal

| Details                |  |
|------------------------|--|
| Business Name          |  |
| Contact Name           |  |
| Address                |  |
| City                   |  |
| State                  |  |
| Zip Code               |  |
| Email Address          |  |
| Phone Number           |  |
| Terminal Serial Number |  |
|                        |  |

Add Terminal

12. Once added, you can choose which **Epos Now device** this card reader is assigned to (using the drop down menu)

## **Front Till setup**

1. Log into your **Front Till** using the staff name and passcode

**Note:** If you are unsure on how to access your Front Till from the Back Office, select the **TILL** button located on the left hand side.

- 2. Select the **3 lines** (top left corner)
- 3. Select Cloud Sync

Once the sync is complete, the Blackline tender will be available for use.

#### **Testing a transaction**

You can now test a transaction on your **Front Till** to make sure your new Blackline card reader is communicating with your till system.

- 1. Select the **Misc. Product** action button found at the bottom right and click the + sign on the top left of the screen. Enter any product name and enter a small amount (1p/cent) and press **Add**. The product will appear in the **transaction panel** on the right.
- 2. Select **PAY**
- 3. Select the **tender** as Blackline

You will then see a pop up on the screen confirming that Epos Now software is connecting to the Blackline card reader, be sure to check the card reader screen to see if it's showing the amount. If the transaction amount is showing on the card reader, you can now take payment. The till system will receive a signal from the Blackline card reader and will cash off the payment on the Epos Now software.